

City of Montgomery Business Income Tax Return 2012

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City of Montgomery Tax Office
10101 Montgomery Road
Montgomery, OH 45242
Fax: (513) 891-2994

- Due on or before April 15, 2013
• Make check or money order payable to the City of Montgomery
• A minimum penalty of \$25 will be assessed for late filing of this return
• Filing required even if no tax due
• Questions? Please call us at (513) 891-2424 and ask for the Tax Office or visit our website at www.montgomeryohio.org

Form section containing: Taxpayers Name, Address, Account Number, Fiscal Year From/To, Principal business activity (C Corp, S Corp, LLC, Partnership, Sole Proprietor), Business phone #, Federal identification #, Email address, Federal extension Yes/No/Expires, Tax Office use only (Filed, Check #, Amount), Moved in/out dates, May we contact your preparer directly? Yes/No.

Table with columns for Income, Adjustments To Income, Tax, and Tax Due. Rows include Adjusted Federal Taxable Income, Items not deductible, Items not taxable, Adjusted net income, and Credits.

Tax Office Use Only 13. Late filing penalty \$ Penalty \$ Interest \$ Total \$

Payment method section with logos for VISA, MasterCard, AMERICAN EXPRESS Cards, and DISCOVER NETWORK. Includes fields for Card #, Exp Date, and Verification Code.

Declaration of Estimated Tax for Year 2013

Table for Declaration of Estimated Tax for Year 2013. Rows include: Estimated total income subject to tax, Less expected tax credits (Overpayment, Payments to another municipality, Total credits), Net tax due for 2013, Amount paid with this declaration, Balance of estimated tax, Total of this payment.

Make remittance payable to City of Montgomery and attach when filing. If amount due is less than \$1.01, you need not pay. No refunds under \$1.01.

I certify that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which preparer has any knowledge.

Signature of Person Preparing if Other than Taxpayer Date

Signature of Taxpayer or Agent (Required) Date

Address Telephone Number

Title, if signing for a Business

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All appropriate federal schedules and forms **must** be attached. A return is **not** complete unless schedules and forms are included. **For rental property located within the City of Montgomery, a tenant listing must be attached*.**

Schedule X—Reconciliation with Federal Income Tax Return

Items not deductible	Add	Items not taxable	Deduct
A. Capital losses (Sec 1221 or 1231 included).....	\$ _____	N. Capital Gains.....	\$ _____
B. Taxes based on income.....	\$ _____	O. Interest income.....	\$ _____
C. Guaranteed payments or accruals to or for current or former partners or members	\$ _____	P. Dividends.....	\$ _____
D. Expenses attributable to nontaxable income (at least 5% of Line Y).....	\$ _____	Q. Income from copyrights and patents..	\$ _____
E. Other	\$ _____	R. Other income (explain).....	\$ _____
.....		\$ _____
.....		\$ _____
.....		\$ _____
.....		Y. Total deductions.....	\$ _____
M. Total additions	\$ _____	Z. Combine Lines M and Y, enter on Line 2, page 1	\$ _____

***A tenant listing includes name, address, phone number if available and move in/move out date of tenant.**

Schedule Y—Business Apportionment Formula

	A. Located everywhere	B. Located in this City	C. Percentage (B/A)	
Step 1. Original cost of real and tangible personal property...	_____	_____	_____	%
Gross annual rentals paid multiplied by 8.....	_____	_____	_____	%
Total step 1.....	_____	_____	_____	%
Step 2. Gross receipts from sales made and/or work or services performed.....	_____	_____	_____	%
Step 3. Wages, salaries and other compensation paid (See Schedule Y-1 **)	_____	_____	_____	%
Step 4. Total percentages.....	_____	_____	_____	%
Step 5. Average percentage (divide total percentage by number of percentages used and enter on line 6)	_____ %			

****Schedule Y-1 Reconciliation to Form W-3 (Withholding Reconciliation)**

Total wages allocated to Montgomery (from federal return or apportionment formula)\$ _____
 Total wages shown on Form W-3 (Withholding Reconciliation)..... \$ _____

Please explain any difference:

Leased Employees

Are any employees leased in the year covered by this return? Yes No
 If **yes**, please provide the name, address, phone number and FID number of the leasing company below:
 Name: _____ Address: _____
 FID Number: _____

Extension policy:
 Extensions may, upon request, be granted for filing of the annual return, provided an IRS extension has been secured first. Extension requests must be made in writing and received by this tax office on or before the original due date of the return. Only those extension requests received in duplicate with a self-addressed, postpaid envelope will have a copy returned after being appropriately marked.