

City of Montgomery Business Income Tax Return 2016

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City of Montgomery Tax Office
10101 Montgomery Road
Montgomery, OH 45242
Fax: (513) 891-2994

- Due on or before April 18, 2017; or the fourth month following the end of the fiscal year.
• Make check or money order payable to the City of Montgomery
• A minimum penalty of \$25 will be assessed for late filing of this return
• Filing is mandatory even if no tax due
• Questions? Please call us at (513) 891-2424 and ask for the Tax Office, or visit our website at www.montgomeryohio.org

Form section containing: Taxpayers Name, Address, Account Number, Fiscal Year From, Business phone #, Federal identification #, Email address, Federal extension Yes/No, May we contact your preparer directly?, Tax Office use only (Filed, Check #, Amount), and Moved in/out dates.

Table with columns for Income, Adjustments To Income, and Tax. Rows include Adjusted Federal Taxable Income, Items not deductible, Items not taxable, Adjusted net income, and various credits.

11. If Line 9 is greater than Line 10c, payment of balance must accompany this return 2016 Tax Due
12. Overpayment to be refunded \$ or credited \$ to next year's estimate
If amount due is less than ten dollars (\$10.00), you need not pay. No refunds or credits under ten dollars (\$10.00).

Tax Office Use Only 13. Late filing penalty \$ Penalty \$ Interest \$ Total \$



Declaration of Estimated Tax for Year 2017—MANDATORY IF ESTIMATED TAX IS \$200 OR GREATER

Table for Declaration of Estimated Tax for Year 2017. Rows include: Estimated total income subject to tax, Less expected tax credits, Net estimated tax due for 2016, First Quarter Estimate Payment, and Total enclosed payment.

I certify that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which preparer has any knowledge.

Signature and Title lines for: Signature of Person Preparing if Other than Taxpayer, Signature of Taxpayer or Agent (Required), Address, Telephone Number, and Title, if signing for a Business.

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All appropriate federal schedules and forms **must** be attached. A return is **not** complete unless schedules and forms are included. **For rental property located within the City of Montgomery, a tenant listing must be attached\*.**

**Schedule X—Reconciliation with Federal Income Tax Return**

Items not deductible	Add	Items not taxable	Deduct
A. Capital losses and IRC Sec 1221 or 1231 losses.....	\$ _____	I. Capital Gains and IRC Sec 1221 or 1231 gains.....	\$ _____
B. Tax on or measured by net income.....	\$ _____	(do not deduct IRC Sec 1245 and 1250 gains)	
C. Guaranteed payments to current or former partners, shareholders or members.....	\$ _____	J. Interest income.....	\$ _____
D. 5% of amount deducted as intangible income.....	\$ _____	K. Dividends.....	\$ _____
E. Amounts paid or accrued for qualified self-employed retirement plans, health or insurance plans for current or former partners, shareholders or members of non-C Corporation entities.....	\$ _____	L. Income from copyrights and patents.....	\$ _____
F. Real Estate Investment Trust (REIT) distributions.....	\$ _____	M. Other intangible income as defined in ORC 718.01(S)	\$ _____
G. Other—(explain) .....	\$ _____	N. Other income (explain).....	\$ _____
.....	\$ _____	.....	.....
H. Total additions .....	\$ _____	O. Total deductions.....	\$ _____

**\*A tenant listing includes name, address, phone number if available and move in/move out date of tenant.**

**Schedule Y—Business Apportionment Formula**

	A. Located everywhere	B. Located in this City	C. Percentage (B/A)	
Step 1. Original cost of real and tangible personal property...	_____	_____	_____	%
Gross annual rentals paid multiplied by 8.....	_____	_____	_____	%
Total step 1.....	_____	_____	_____	%
Step 2. Gross receipts from sales made and/or work or services performed.....	_____	_____	_____	%
Step 3. Wages, salaries and other compensation paid (See Schedule Y-1 **). .....	_____	_____	_____	%
Step 4. Total percentages.....	_____	_____	_____	%
Step 5. Average percentage (divide total percentage by number of percentages used and enter on line 6)	_____			%

**\*\*Schedule Y-1 Reconciliation to Form W-3 (Withholding Reconciliation)**

Total wages allocated to Montgomery (from federal return or apportionment formula) .....\$ \_\_\_\_\_

Total wages shown on Form W-3 (Withholding Reconciliation)..... \$ \_\_\_\_\_

Please explain any difference:

\_\_\_\_\_

\_\_\_\_\_

**Leased Employees**

Are any employees leased in the year covered by this return? \_\_\_\_\_ Yes \_\_\_\_\_ No

If **yes**, please provide the name, address, phone number and FID number of the leasing company below:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

FID Number: \_\_\_\_\_

Extension policy:  
 Extensions will be granted for filing of the annual return, provided an IRS extension has been secured first. A copy of the Federal extension requests must be attached to the return when filed. Only those extension requests received in duplicate with a self-addressed, postpaid envelope will have a copy returned after being appropriately marked.